



10th Anniversary Southland Social  
20 Years in Southern California

## SUSTAINABLE CONNECTED COMMUNITIES

### *Financial Tools for Building Opportunity-Rich Neighborhoods*

March 15, 2017  
The Federal Reserve

## AGENDA

8:30a – 9:00a	Arrival and Registration, Networking, and Light Breakfast
9:00a – 9:15a	<b>Opening and Welcome</b> Introduction to Enterprise priorities, the significance of building Equitable, Sustainable Connected Communities in current times, and future sessions of the training series
9:15a – 9:35a	<b>Financing and Sustainable Connected Communities and the Affordable Housing Landscape</b> Panel discussion exploring the current financing landscape for affordable housing and sustainable communities from a national, state, and regional perspective
9:35a – 10:50a	<b>Meet the Financial Tools</b> Overview of affordable housing development phases and the complex layering of financing required, with details on current financial products and their terms
10:50a – 11:00a	Break
11:00a – 12:00p	<b>Meet the Case Studies</b> Two case studies providing an in-depth explanation of assembling financing, including “what if scenarios” and Q&A to explore other variations
12:00p - 12:20p	Lunch + Transition to Table Topics
12:30 – 1:45p	<b>Table Topics (Assigned)</b> Lunch, networking, and participation in table discussions
1:45p – 2:15p	Table Shareback + Discussion
2:15p – 2:30p	Break



10th Anniversary Southland Social  
20 Years in Southern California

---

2:30p – 4:00p	Break-Out Sessions on Newer and Emerging Financing Tools for building Sustainable, Connected Communities <i>(Assigned)</i> <ul style="list-style-type: none"><li>• <b>Financing Strategies to Preserve Neighborhoods: Rental + Homeownership</b></li><li>• <b>Preservation Through Water and Energy Retrofitting</b></li><li>• <b>California Cap and Trade Programs</b></li></ul>
4:00p – 4:15p	Break
4:15p – 5:00p	Summary of Break Out Sessions + Closing Remarks

---