

A New Way to Invest: Fixed Return, Real Impact.

ENTERPRISE COMMUNITY IMPACT NOTE

FIXED RETURN	REAL IMPACT
Up to 3.5% fixed return for community investing	\$1.6 billion invested
\$5,000 minimum	104,000 well-designed homes made affordable
1-10-year terms	Health care for 590,000+ patients
Third-party guarantee	New schools for 13,7000 kids
No fees	And more!



Impact Investing Made Easy

The Impact Note provides a new way to invest in your community. While your dollars earn a fixed return, the Impact Note puts them to work to create real impact. With more than 30 years of community investment experience, we've become a trusted partner of banks, foundations and local governments looking for new ways to bring private capital to the places where it's needed most.

Our experience allows us to create an investment strategy focused on impact. We have a team of experts working to:

- Uncover opportunities that others overlook
- Go beyond our borrower's balance sheet and underwrite their potential
- Mitigate and manage risk for our investors

Learn about our impact and read the stories of those benefiting from Impact Note investments.

Impact Note Essentials

Investors earn a fixed return while supporting projects and businesses that are solving our communities' most pressing issues:

- Well-designed homes made affordable
- Improved health of the homeless
- Prevention of family displacement
- Better ways for kids to learn their potential
- Support for entrepreneurs with bold ideas
- Healthy and engaged seniors

The **IMPACT NOTE** is offered by Enterprise Community Loan Fund:

- 30+ years of investing experience
- Treasury-certified Community Development Financial Institution
- Rated by [AERIS](#)
- Listed in [ImpactAssets50](#)

This is a New Way to Invest.

When you purchase an Impact Note, you:

- Lock in a fixed return of up to 3.5%
- Diversify your portfolio with an investment that provides predictable returns
- Direct your dollars into the places and causes you care about
- Know that your investment is targeted to the highest impact projects

Together We Can Make a Difference

The Impact Note is available to retail, accredited and institutional investors in states where it's offered. We pool our investors' capital to maximize our collective power to solve large-scale problems.

Data-driven Impact Insight

We rigorously track the outcomes of the projects we finance and use that data to inform our investment strategy. And we share our impact with you. The case studies in our annual [Social Return on Investment Reports](#) combine quantified metrics with academic research, and the stories of the people who benefit from our work paint a more complete picture of impact.

Investments that Seed Change

Enterprise works with local leaders and governments to develop new ways to tackle big problems. Investors help finance innovative pilot projects that test these solutions. Enterprise measures the outcomes to refine our model. That enables us to develop and share best practices, advocate for enlightened policies and programs, and maximize the impact of your investment.

The Commitment of Enterprise

Like our investors, we're in it for good. Enterprise is committed to the big thinkers, mission-minded partners, and communities we serve. Impact Note investors are seeding solutions to some of the nation's most formidable problems. Your investment helps catalyze additional funding, advance new ways of thinking, and spur large-scale change in how we tackle our most pressing social issues.

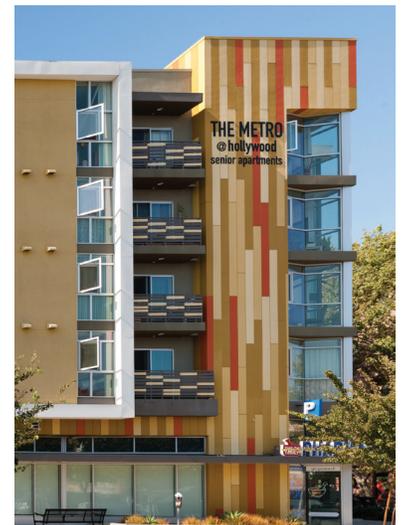
Are You Ready to Invest?

Go to ImpactNote.com to:

1. Review the Impact Note prospectus
2. Choose the interest rate and term combination that meets your investment needs.
3. Complete an online application at ImpactNote.com, or purchase the Impact Note through a brokerage account.

Contact the Impact Note Team

Questions? You or your financial advisor can contact us directly by e-mail at ImpactNote@EnterpriseCommunity.org or by calling 877.389.9239.



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Enterprise is a proven and powerful nonprofit that improves communities and people's lives by making well-designed homes affordable. We bring together the nationwide know-how, partners, policy leadership and investments to multiply the impact of local affordable housing development. Over 35 years, Enterprise has created nearly 470,000 homes, invested \$28.9 billion and touched millions of lives. Join us at www.EnterpriseCommunity.org.