



FBDI Organizational Assessment Template

Please complete the following survey. Your responses will assist you in gathering some key information related to organizational goals and readiness as you pursue your development. It will also help us assess which programs and supports might be added to our current offerings to support . Houses of Worship, Faith-Based Organizations, and/or Community Development Organizations (formally affiliated with a HOW) in the completion of their development plan.

1. What is your development vision for your property? What are your primary aims for development? Is there commitment and consensus around this vision (leadership & congregation)?

2. What congregation-owned and focused spaces should the development project have? (e.g. worship space, parsonage, parking, etc.) What is a must-have in the congregation -owned and focused space? (e.g. size, location, fixtures/features, etc.) What additionally is desired in the congregation-owned and focused space?

3. What population is your organization aiming to serve in the development project? (e.g. families, seniors, populations with special needs) What is the need in your community you hope to address through your development goal?

4. Will there be community space in the project? (e.g. classroom space, retail, day care, non-profit offices).

5. Site Control & Market Value - Describe the current ownership structure. Specify which properties are owned by whom (e.g. Congregation, Congregation related Non-



profit, Denomination, Parent Organization). Do you know market value? (If not, appraisal will be needed)

6. What denominational and internal entities are involved in decision-making? What are the steps for making decisions? What internal approvals do you need to release an RFP for professional services or a development partner? Who will review developer proposals, plans, and make key decisions? Is there dedicated leadership & capacity?



7. Does your property allow for the type of development you intend to pursue (e.g. residential, retail, etc.)? Will a rezoning or variance be required? (*Can be costly, uncertain, and take years*).

8. What resources and strengths are you looking for in a developer/partner? (List and rank – e.g. some ideas: Minority owned/led business; Women owned/led business; based in the community; strong track record building the type of housing/facility you look to develop, financial strength and predevelopment resources; well-regarded and mission-aligned; prior experience working with Faith Based Organizations and nonprofits; design excellence)

9. Community engagement - Have you discussed plans with neighbors, local elected officials, community board, key government agencies (e.g. Housing Department; Zoning Department, Office of Planning).



Please provide the following updates regarding your current development status.

	Yes	In Progress	No
We have a Community Development Corporation or development entity			
We have a Development Consultant			
We have applied for an Enterprise FBDI Pre-Development Grant			
We have a feasibility study			
We have a complete market analysis			
We have secured site control of all needed land			
We have a preliminary architectural drawing			
We have secured additional funding			