

## A New Way to Invest

### FIXED RETURN

\*Up to **2.75%**  
Fixed return for  
community investing

**\$25,000**  
Minimum

**\*\*1-15 year**  
Terms  
No fees

### REAL IMPACT

**2.3 billion**  
invested  
**\$127,300+**  
quality, affordable  
homes

**576,000+**  
health care visits  
facilitated annually

**16,200+**  
educational seats  
created

**4.6M**  
square feet of  
commercial and  
community real estate  
development or  
rehabbed



## Impact Investing Made Easy

The Enterprise Community Impact Note provides a new way to invest in your community. While your dollars earn a fixed return, the Impact Note puts them to work to create real impact. With more than 25 years of community investment experience, we've become a trusted partner of banks, foundations and local governments looking for new ways to bring private capital to the places where it's needed most.

Our experience allows us to create an investment strategy focused on impact. We have a team of experts working to:

- Mitigate and manage risk for our investors
- Uncover opportunities that others overlook
- Go beyond our borrower's balance sheet and underwrite their potential

[Learn about our impact and read the stories of those benefiting from Impact Note investments.](#)

## Impact Note Essentials

Investors earn a fixed return while supporting projects and developers that are solving our communities' most pressing issues with:

- Well-designed affordable homes
- Improved health outcomes for vulnerable populations
- Prevention of family displacement
- Better ways for kids to learn and reach their potential
- Living spaces created for healthy and active seniors

The **IMPACT NOTE** is offered by Enterprise Community Loan Fund, Inc.:

- 25+ years of investing experience
- Treasury-certified Community Development Financial Institution
- Listed in ImpactAssets50

## Together We Can Make a Difference

The Impact Note is available to retail and institutional investors in states where it's offered. We pool investor capital to maximize our collective power to solve large-scale problems.

# This is a New Way to Invest.

## Data-Driven Impact Insight

We rigorously track the outcomes of the projects we finance and use that data to inform our investment strategy. And we share our impact with you. The case studies in our annual [Social Return on Investment Reports](#) combine quantified metrics with academic research, and the stories of the people who benefit from our work paint a more complete picture of impact.

## Investments that Seed Change

Enterprise works with local leaders and governments to develop new ways to tackle big problems. Investors help finance innovative pilot projects that test these solutions. Enterprise measures the outcomes to refine our model. That enables us to develop and share best practices, advocate for enlightened policies and programs, and maximize the impact of your investment.

## The Commitment of Enterprise

Like our investors, we're in it for good. Enterprise is committed to the big thinkers, mission-minded partners, and communities we serve. Impact Note investors are seeding solutions to some of the nation's most formidable problems. Your investment helps catalyze additional funding, advance new ways of thinking, and spur large-scale change in how we tackle our most pressing social issues.

## Are You Ready to Invest?

Go to [ImpactNote.com](https://ImpactNote.com) to:

1. Review the [Impact Note Prospectus](#).
2. Choose the interest rate and term combination that meets your investment needs.
3. Complete an application at [ImpactNote.com](https://ImpactNote.com), or by calling 877.389.9239.

## Contact the Impact Note Team

Questions? You or your financial advisor can contact us directly by email at [ImpactNote@EnterpriseCommunity.org](mailto:ImpactNote@EnterpriseCommunity.org) or by calling 877.389.9239.

The Enterprise Community Impact Note is offered by Enterprise Community Loan Fund, Inc., a nonprofit 501(c)(3) corporation and a member of the Enterprise family of companies. The Enterprise Community Impact Note is not FDIC or SIPC insured and is subject to risks, which are described in the Prospectus. The Enterprise Community Impact Note is only available in states where authorized. This brochure is neither an offer to sell nor a solicitation of an offer to buy these securities. The offering is made only by the prospectus, which should be read before investing. \*Past performance is no guarantee of future results.



## When you purchase an Impact Note, you:

- Support Enterprise's mission to create opportunity for low- and moderate-income housing and community facilities in diverse, thriving communities.
- Lock in a fixed return of up to 2.75%.
- Diversify your portfolio with an investment that provides predictable returns.\*
- Help revitalize neighborhoods across the country by providing critical capital to high-impact community development projects.