

A New Way to Invest

FIXED RETURN	REAL IMPACT
*Up to 2.25% Fixed return for community investing	\$2.3 billion invested
\$25,000 Minimum	127,300 quality, affordable homes
1-15 year Terms	576,000+ Health care visits facilitated annually
No fees	16,200+ Educational seats created
	4.6 million Square feet of community space developed or rehabbed



Impact Investing Made Easy

The Enterprise Community Impact Note provides a new way to invest in your community. While your dollars earn a fixed return, the Impact Note puts them to work to create real impact. With more than 25 years of community investment experience, we've become a trusted partner of banks, foundations and local governments looking for new ways to bring private capital to the places where it's needed most.

Our experience allows us to create an investment strategy focused on impact. We have a team of experts working to:

- Mitigate and manage risk for our investors
- Uncover opportunities that others overlook
- Go beyond our borrower's balance sheet and underwrite their potential

[Learn about our impact and read the stories of those benefiting from Impact Note investments.](#)

Impact Note Essentials

Investors earn a fixed return while supporting projects and developers that are solving our communities' most pressing issues with:

- Well-designed affordable homes
- Improved health outcomes for vulnerable populations
- Prevention of family displacement
- Better ways for kids to learn and reach their potential
- Living spaces created for healthy and active seniors

The **IMPACT NOTE** is offered by Enterprise Community Loan Fund, Inc.:

- 25+ years of investing experience
- Treasury-certified Community Development Financial Institution
- Listed in ImpactAssets50

Together We Can Make a Difference

The Impact Note is available to retail and institutional investors in states where it's offered. We pool investor capital to maximize our collective power to solve large-scale problems.

This Is a New Way to Invest.

Data-Driven Impact Insight

We rigorously track the outcomes of the projects we finance and use that data to inform our investment strategy. And we share our impact with you. The case studies in our annual [Social Return on Investment Reports](#) combine quantified metrics with academic research, and the stories of the people who benefit from our work paint a more complete picture of impact.

Investments that Seed Change

Enterprise works with local leaders and governments to develop new ways to tackle big problems. Investors help finance innovative pilot projects that test these solutions. Enterprise measures the outcomes to refine our model. That enables us to develop and share best practices, advocate for enlightened policies and programs, and maximize the impact of your investment.

The Commitment of Enterprise

Like our investors, we're in it for good. Enterprise is committed to the big thinkers, mission-minded partners, and communities we serve. Impact Note investors are seeding solutions to some of the nation's most formidable problems. Your investment helps catalyze additional funding, advance new ways of thinking, and spur large-scale change in how we tackle our most pressing social issues.

Are You Ready to Invest?

Go to ImpactNote.com to:

1. Review the [Impact Note Prospectus](#).
2. Choose the interest rate and term combination that meets your investment needs.
3. Complete an application at ImpactNote.com, or by calling 877.389.9239.

Contact the Impact Note Team

Questions? You or your financial advisor can contact us directly by email at ImpactNote@EnterpriseCommunity.org or by calling 877.389.9239.

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When you purchase an Impact Note, you:

- Support Enterprise's mission to create opportunity for low- and moderate-income housing and community facilities in diverse, thriving communities.
- Lock in a fixed return of up to 2.25%.
- Diversify your portfolio with an investment that provides predictable returns.*
- Help revitalize neighborhoods across the country by providing critical capital to high-impact community development projects.