

WHO WE ARE

Enterprise is one of the leading providers of Low-Income Housing Tax Credit (LIHTC) equity in the country. Since 1984, we've built sound partnerships with community stakeholders – investors, developers, community-based organizations and government – to address affordable housing needs. Our investment portfolio reflects our consistent resolve to tackle the toughest challenges, the most at-risk populations and the most complex projects to provide community solutions. Through the LIHTC program, we have financed \$11.3 billion in capital for the creation or preservation of 2,100 affordable housing developments.

WHAT WE DO

Enterprise seeks out strong real estate investments that provide solid returns and risk-protection for our investors and meet our mission to create affordable homes and build better communities.

Investment Management

We partner with many of the top corporations in the country to raise much-needed capital for affordable housing. Enterprise's fund portfolio is one of the largest in the industry, with \$11.3 billion in 154 national multi-investor and single investor funds.

Acquisitions

Enterprise works with developers of all types – nonprofits, for-profits and joint ventures – to finance new construction, rehabilitation and mixed-use developments. We provide partners with underwriting that is reliable and flexible and pricing that is competitive with any in the industry. Our partners benefit from:

- Local delivery: Tax Credit Syndication group accessible through regional offices
- Experience: A proven track record for acquiring and structuring LIHTC investments
- Underwriting strength: A solid portfolio as we seek to make each transaction work at the deal level, including identifying and managing risk
- Mission-based partners: Focus on deals that serve people with the highest needs in underserved communities

Credit and Technical Service

Enterprise is committed to investing in high-quality affordable housing that supports community development efforts. Our hands-on credit and technical expertise supports Enterprise's real estate credit standards and risk management, and ensures that tax credit transactions are structured to deliver projected long-term benefits.

Asset Management

Through regular physical inspections, review of leasing procedures and file maintenance, operating and financial reviews, Enterprise works with sponsors to enhance operations and assure sound project performance.

As properties reach Year 15, the end of the compliance period, Enterprise works with investor and developer partners to identify and implement successful disposition strategies.

For more information about our products and services, contact:

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